

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

MINING PROJECT WIND DOWN HOLDINGS,
INC. (f/k/a Compute North Holdings, Inc.), *et al.*,

Debtors.¹

Chapter 11

Case No. 22-90273 (MI)

(Jointly Administered)

**AGENDA FOR HEARING² SCHEDULED FOR JUNE 5, 2023 AT 10:00 A.M.
(PREVAILING CENTRAL TIME) BEFORE JUDGE ISGUR AT THE UNITED STATES
BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS**

Resolved Matters

1. Plan Administrator's Objection to Administrative Claim Asserted by Sira Corbetta Lopez de Letona [Docket No. 1113].

Responses: Informal response received from Sira Corbetta Lopez de Letona on behalf of Baboon Consulting.

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Reorganized Debtors' service address for the purposes of these chapter 11 cases is 2305A Elmen Street, Houston, TX 77019.

² Audio connection will be by use of the Court's dial-in facility. You may access the facility at **832-917-1510**. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is **954554**. Video communication will be by use of GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Isgur's home page, **www.tx.uscourts.gov/content/united-states-bankruptcy-judge-marvin-igsur**. The meeting code is "**JudgeIsgur**." Click the settings icon in the upper right corner and enter your name under the personal information setting.

Related Documents:

- A. [Proposed] Stipulation and Agreed Order by and Between the Plan Administrator, Sira Corbetta Lopez de Letona, and Baboon Consulting [Docket No. 1150].
- B. Stipulation and Agreed Order by and Between the Plan Administrator, Sira Corbetta Lopez de Letona, and Baboon Consulting [Docket No. 1153].

Status: This matter has been resolved pursuant to the Stipulation and Agreed Order entered at Docket No. 1153.

Matters Going Forward

- 2. Plan Administrator's Objection to Administrative Claims Asserted by Overwatch Surveillance LLC [Docket No. 1110].

Responses: None

Related Documents:

- A. Omnibus Certificate of No Objection with Respect to the Plan Administrator's Objections to Administrative Claims Asserted by (I) Overwatch Surveillance LLC; (II) Overwatch Enterprises LLC; and (III) Ostra Cybersecurity Inc. Docket No. 1155.

Status: The Plan Administrator requests that the Court enter the proposed order filed at Docket No. 1155-1.

- 3. Plan Administrator's Objection to Administrative Claim Asserted by Overwatch Enterprises LLC [Docket No. 1111].

Responses: None

Related Documents:

- A. Omnibus Certificate of No Objection with Respect to the Plan Administrator's Objections to Administrative Claims Asserted by (I) Overwatch Surveillance LLC; (II) Overwatch Enterprises LLC; and (III) Ostra Cybersecurity Inc. Docket No. 1155.

Status: The Plan Administrator requests that the Court enter the proposed order filed at Docket No. 1155-2.

- 4. Plan Administrator's Objection to Administrative Claim Asserted by Ostra Cybersecurity Inc. [Docket No. 1112].

Responses: None

Related Documents:

- A. Omnibus Certificate of No Objection with Respect to the Plan Administrator's Objections to Administrative Claims Asserted by (I) Overwatch Surveillance LLC; (II) Overwatch Enterprises LLC; and (III) Ostra Cybersecurity Inc. Docket No. 1155.

Status: The Plan Administrator requests that the Court enter the proposed order filed at Docket No. 1155-3.

Dated: June 3, 2023

Respectfully submitted,

/s/ Charles R. Gibbs

Charles R. Gibbs

Texas State Bar No. 7846300

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Counsel to the Mining Project Wind Down Holdings, Inc. Litigation Trust and the Plan Administrator

Certificate of Service

I certify that on June 3, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

I further certify that on June 3, 2023, I caused a copy of the foregoing document to be served by electronic mail upon the following parties indicated herein:

Overwatch Surveillance LLC
admin@overwatchent.com

Overwatch Enterprises LLC
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Sira Corbetta Lopez de Letona
siracorbetta@gmail.com

Ostra Cybersecurity Inc.
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/s/ Charles R. Gibbs

Charles R. Gibbs